



**FIRST CHICAGO**  
The First National Bank of Chicago

One First National Plaza

Mail Suite: 0573

Chicago, Illinois 60670

Writer's Direct Dial Number: (312) 732-4573

Law Department

13929-B

SEP 23 1992-SEP 23

INTERSTATE COMMERCE COMMISSION

2-272A049

September 23, 1992

VIA FEDERAL EXPRESS

Interstate Commerce Commission  
Washington, D.C. 20423

Attention: Clerk

Re: Filing of Release with the Interstate  
Commerce Commission (MAS #1328)

Clerk of the Interstate Commerce Commission:

Attached is one (1) original Release, along with one (1) photocopy of such Release, to be filed in your records. Please return a recorded copy to me at the address provided above.

If you have any questions concerning this filing, please do not hesitate to contact me.

Sincerely,

*Carin S. Reddish*

Carin S. Reddish  
Paralegal

Enclosures

0711E/53

*Counterparts - Barbara Cherry*

SEP 23 1992  
2-272A049

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/28/92

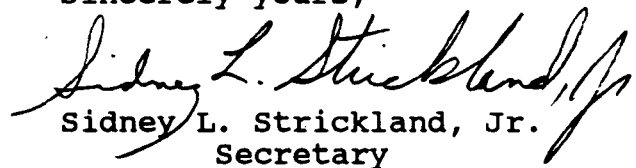
OFFICE OF THE SECRETARY

Carin S. Reddish  
Paralegal  
First Chicago  
The First National Bank of Chicago  
One First National Plaza  
Ste. 0573  
Chicago, Illinois 60670

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/92 at 3:00PM, and assigned recordation number(s). 13929-B.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

RELEASE

SEP 23 1992

13929 B

WHEREAS, the Belt Railway Company of Chicago, an Illinois railway company incorporated under Chapter 114 of the Illinois Revised Statutes, having its principal office at 6900 South Central Avenue, Bedford Park, Illinois, (hereinafter called the "Company") has heretofore granted to The First National Bank of Chicago, a national banking association incorporated under the laws of the United States, having its principal office at One First National Plaza, Chicago, Illinois, (hereinafter called the "Bank") a security interest in certain of its diesel electric railroad locomotives;

WHEREAS, the Company, in connection therewith, executed and delivered to the Bank a Security Agreement dated as of December 10, 1982 (the "Security Agreement") covering six diesel electric railroad locomotives of the Company to secure certain of its obligations to the Bank;

WHEREAS, the Security Agreement was duly recorded on February 1, 1983 as Recordation No. 13929 by the Interstate Commerce Commission;

WHEREAS, the Company has requested that the Bank release from the Security Agreement all property covered thereby which is identified as follows (the "Mortgaged Property"):

Six 2000 HP. diesel electric railroad locomotives identified as follows:

<u>Manufacturer</u>	<u>Model</u>	<u>Company's Road Number</u>	<u>Manufacturer's Serial Number</u>
Electro-Motive Division of General Motors Corporation	G.P. 38-2	490	5807-1
Electro-Motive Division of General Motors Corporation	G.P. 38-2	491	5807-2
Electro-Motive Division of General Motors Corporation	G.P. 38-2	492	5807-3
Electro-Motive Division of General Motors Corporation	G.P. 38-2	493	5807-4

<u>Manufacturer</u>	<u>Model</u>	<u>Company's Road Number</u>	<u>Manufacturer's Serial Number</u>
Electro-Motive Division of General Motors Corporation	G.P. 38-2	494	5807-5
Electro-Motive Division of General Motors Corporation	G.P. 38-2	495	5807-6

WHEREAS, the Bank has agreed to so release the Mortgaged Property;

NOW, THEREFORE, the Bank hereby certifies and acknowledges that the Security Agreement was terminated and all of the Mortgaged Property was released from the security interest created by the Security Agreement on the 25th day of May, 1984.

IN WITNESS WHEREOF, the Bank has executed and delivered this Release this 14TH day of September, 1992.

THE FIRST NATIONAL BANK OF CHICAGO

By G. H. Mackin  
Title Vice President

STATE OF ILLINOIS)  
COUNTY OF COOK) ss.

On this 14TH day of SEPTEMBER, 1992, before me personally appeared GERALD F. MACKIN, to me known to be the person described in and who executed the foregoing instrument and he acknowledged that he executed the same as his free act and deed.

OFFICIAL SEAL  
C. Kech  
Notary Public, State of Illinois  
My Commission Expires 6/9/96

C. Kech  
Title Officer

My Commission expires 6/9/96

57831